



**NOTICE OF INTERNET AVAILABILITY OF PROXY MATERIALS**

**The Annual Meeting of Shareholders of LEXICON BANCORP will be held on May 16, 2024, at 7:00 p.m., local time, at The Piazza at Tivoli Village and Lexicon Bank, located at 330 S. Rampart Blvd, Las Vegas, Nevada**

**THE PROXY STATEMENT, 2023 CONSOLIDATED FINANCIAL STATEMENTS, AND 2023 ANNUAL REPORT ARE AVAILABLE AT:**

<https://annualgeneralmeetings.com/lexicon2024>

Dear Shareholder:

NOTICE IS HEREBY GIVEN that, pursuant to the call of its Board of Directors, the annual meeting of shareholders of Lexicon Bancorp will be held at The Piazza at Tivoli Village and Lexicon Bank, located at 330 S. Rampart Blvd, Las Vegas, Nevada, at 7:00 p.m. on Thursday, May 16, 2024, for the purpose of considering and voting upon the following matters:

**Proposal 1: Election of Directors**

To elect the following five (5) Class I directors to Lexicon Bancorp's Board of Directors for a term ending at the 2027 annual meeting and until their successors are elected and have been qualified:

Sam Johnson  
Jim Nagy  
Tim O'Reilly  
Perry Rogers  
Stacy Watkins

**Proposal 2: Transaction of Other Business**

To transact such other business as may properly come before the meeting or any adjournment thereof.

**Our Board of Directors recommends a vote "FOR" all nominees listed in proposal 1 and "FOR" proposal 2.**

The Board of Directors has fixed the close of business on April 1, 2024, as the record date for the determination of shareholders entitled to notice of, and to vote at, the meeting.

You are receiving this communication because you hold shares in the company named above. Complete proxy materials, including the proxy card, are available to you on-line at <https://annualgeneralmeetings.com/lexicon2024> or upon your request by e-mail or first-class mail. We encourage you to access and review all of the important information contained in the proxy materials before voting.

**This is not a ballot. You cannot use this notice to vote your shares.** You may vote on-line, by mail or in person. If you wish to vote on-line, you will need your "Control Number" (which can be found in the bottom right hand corner of this notice) and the web address, all of which will be included with or on the proxy card located on the Internet website stated above or mailed to you at your request. No other personal information will be required in order to vote in this manner. If you wish to vote by mail, simply print out the proxy card located on the Internet website stated above, mark the proxy card accordingly, sign and return it to us at the address indicated on the proxy card. If you wish to vote in person at the Annual Meeting of Shareholders, simply check the box on the proxy card that you plan to attend. Your proxy card will not be used if you vote in person. Please check the meeting materials for any special requirements for meeting attendance and how to obtain directions to the meeting.

**CONTROL NUMBER:**

**Important Notice Regarding the Availability of Proxy Materials for the  
Stockholder Meeting To Be Held on May 16, 2024:**

- (1) This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting.
- (2) The Proxy Statement, 2023 Audited Consolidated Financial Statements, and 2023 Annual Report are available at <https://annualgeneralmeetings.com/lexicon2024>
- (3) If you want to receive a paper or e-mail copy of these documents, you must request one. There is no charge to you for requesting a copy. Please make your request for a copy as instructed below on or before May 2, 2024 to facilitate timely delivery.

**To request a paper copy of these items:**

- Call our toll-free number – 1-800-785-3033; or
- Visit our website at <https://annualgeneralmeetings.com/lexicon2024>; or
- Send us an e-mail at [cs@pacificstocktransfer.com](mailto:cs@pacificstocktransfer.com); or [ir@lexiconbank.com](mailto:ir@lexiconbank.com)

Please clearly identify the items you are requesting; Lexicon Bancorp, and your name along with the Control Number located in the lower right hand corner of this notice, and the name and address to which the materials should be mailed.

By Order of the Board of Directors



Sam Johnson, Corporate Secretary

**CONTROL NUMBER:**