



July 19, 2021

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **Zen Graphene Solutions Ltd.**

Confirmation of Notice of Record and Meeting Dates

Dear Sirs:

We advise the following with respect to the upcoming Annual & Special Meeting of Security Holders for the subject issuer:

- | | |
|--|--------------------|
| 1. CUSIP Number | ISIN Number |
| 98935P108 | CA98935P1080 |
| 2. Meeting Type: | Annual & Special |
| 3. Record Date: | August 13, 2021 |
| 4. Beneficial Ownership Date: | August 13, 2021 |
| 5. Mail Date: | August 27, 2021 |
| 6. Meeting Date: | September 27, 2021 |
| 7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | COMMON |
| 8. Classes or Series of Securities that entitle the holder to vote at the meeting: | COMMON |
| 9. Business to be conducted at the meeting: | Annual & Special |
| 10. Notice-and-Access: | |
| Registered Shareholders: | Yes |
| Beneficial Holders: | Yes |
| Stratification Level: | Not Applicable |
| E-Delivery | Yes |
| 11. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners: | No |
| 12. Issuer paying for delivery to Objecting Beneficial Owners: | Yes |
| 13. Issuer paying for delivery to US Non-Objecting Beneficial Owners: | Yes |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Zen Graphene Solutions Ltd.

390 Bay Street, Suite 920, Toronto, ON M5H 2Y2

Tel: 416-350-5007 Fax 416-350-5008

Website: www.capitaltransferagency.com

email: info@capitaltransferagency.com