



Dear Shareholder,

Coastal Capital Acquisition is pleased to announce that our Annual Meeting will be accomplished by written consent based on the shareholder's interest as of the record date of October 3, 2022. This year a written consent format is used due to the current COVID-19 precautions. Management has requested that all written consent approvals be completed on or before November 18th, 2022. The matters to be considered for the Annual Meeting written consent shall be as follows:

- 1) Elect two members to the Company's Board of Directors to hold office until the Company's next Annual Meeting of Stockholders in 2023 or until each Director's successor is duly elected and qualified; and
- 2) To ratify the appointment of Accounting Firm as the Company's independent Certified Public Accountants; and
- 3) To Amend the Articles of Incorporation elects to not to be governed by Section nine of the Florida Business Corporation Act on Affiliated Transactions and Control Share Acquisitions which would allow our controlling company to assist with assets and/or increase the purchase power in order to effect an acquisition or build as the company needs to move forward and grow; and
- 4) To approve the 2022 Omnibus Equity Compensation Plan.

As we move to complete this voting process, we have included the following link to access the voting consent form online to make this as smooth as possible. Please note that you must be a shareholder as of October 3, 2022.

Thank you for your continuing support of our company,

William Pitre Chief Executive Officer

Paul Jackson Chief Investment Officer

If you have any questions, please email shareholders@ccaajstock.com